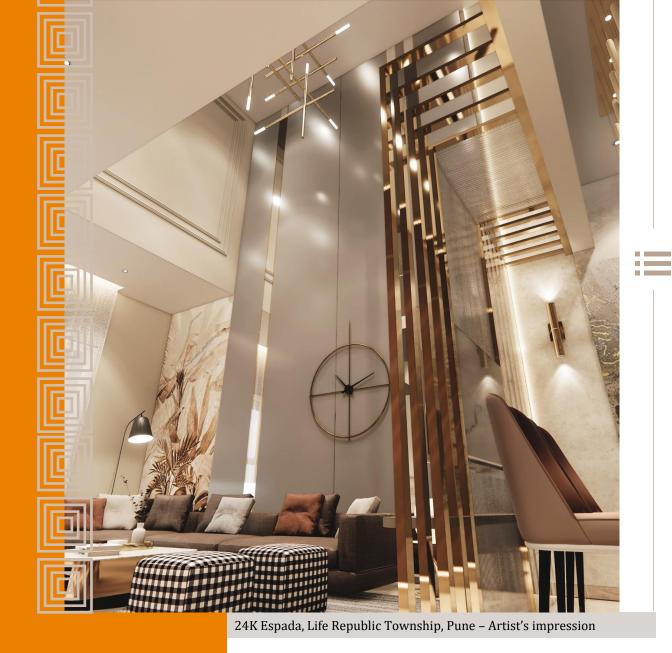




Disclaimer

Certain statements in this communication may be 'forward looking statements' within the meaning of applicable laws and regulations. These forward-looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Important developments that could affect the Company's operations include changes in the industry structure, significant changes in political and economic environment in India and overseas, tax laws, import duties, litigation and labor relations

Kolte-Patil Developers Limited (KPDL) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances



01 Kolte-Patil Developers Ltd. (KPDL) - At a Glance
02 Key Highlights
03 Performance Highlights
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Project Portfolio

About KPDL



Kolte-Patil Developers At a Glance

Leading

Real estate player in Pune with expanding presence across Mumbai & Bengaluru. Strong track record of delivering varied projects including gated communities, residential complexes, integrated townships, mixed-use projects, IT parks, commercial complexes

3 Decades

of presence being incorporated in 1991

NSE/BSE Listed IPO in Dec 2007

05

Mumbai

> 30 Mn. Sq. Ft.of area delivered acrossPune, Bengaluru and

Diversified offerings across customer segments

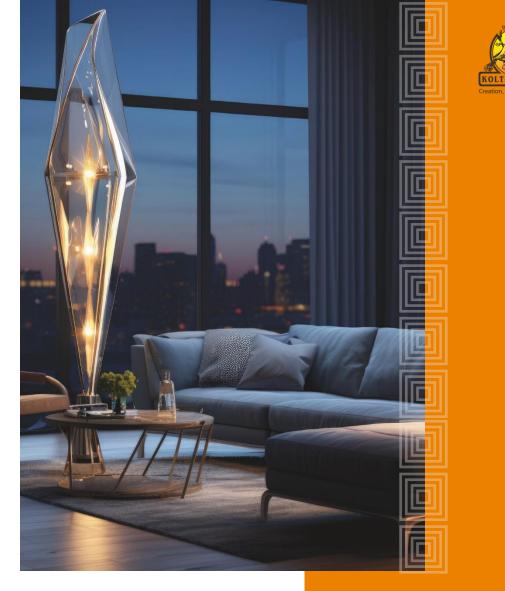
Kolte-Patil brand (addresses the mid-priced segment and premium segment) and 24K brand (addresses the premium luxury segment).

~36 Mn. Sq. Ft.

Project portfolio - under execution, approval, and land bank

Benchmark credit-rating

Long Term Bank Loan Facilities AA-/Stable (CRISIL)





Promoters: 69.45% Institutions: 9.74% Others: 20.81% *As on 31st March 2025

Shareholding*



Key Highlights – FY25



Pre-Sales
FY25 sales value at Rs. 2,791 cr; sales volumes at 3.6 Mn. Sq. Ft.

Collections
Highest ever collections of Rs. 2,432 cr; up 18% YoY

Financial Performance

- Highest ever total Income of Rs. 1,764 cr, up 27% YoY
- EBITDA of Rs. 227 cr, up 252% YoY

Operating Cash Flow
Operating cash flow of Rs. 880 cr; up 102% YoY

Business DevelopmentDuring the year signed ~22 acres joint development project in Pune with potential saleable area of \sim 5 Mn. Sq. Ft. and GDV of ~Rs. 4,000 cr

Net Debt
As on 31st March 2025, the Company's net debt stood at Rs. (5) cr

Deliveries2 Mn. Sq. Ft.



Aros (Club), Life Republic Township, Pune - Artist's impression



24K Espada (Garden View), Life Republic Township, Pune - Artist's impression



Operational Highlights Q4 & FY25



New area sales	FY25	FY24	YoY	Q4FY25	Q3FY25	Q4FY24	QoQ	YoY
Value (Rs. cr.)	2,791	2,822	(1%)	631	680	743	(7%)	(15%)
Volume (Mn. Sq. Ft.)	3.60	3.92	(8%)	0.80	0.81	1.03	(1%)	(23%)
Realization (Rs./Sq. ft.)	7,758	7,193	8%	7,904	8,394	7,226	(6%)	9%
Collections* (Rs. cr.)	2,432	2,070	18%	704	567	592	24%	19%

*Collections include contribution from DMA projects



Achieved annual sales of Rs. 2,791 crore in FY25

- Launched projects with a total GDV of ~Rs. 4,000 crore
- \sim 42% of the total pre-sales value for FY25 came from new launches
- Sustaining the sales momentum, KPDL's flagship project Life Republic (LR) registered sales volumes of 1.9 Mn. Sq. Ft. in FY25

Recorded milestone collections of Rs. 2,432 crore during FY25, marking a growth of 18% YoY

During FY25, average realizations at Rs. 7,758 per sq. ft. improved 8% YoY owing to higher realizations across projects demonstrating strong brand recognition for quality and delivery

iTowers Exente - Electronic City, Bengaluru - Artist's impression



Sales & Collections – Ongoing Projects – Q4 FY25



Project	Location	Area Sold (Mn. Sq. Ft.)	Sales Value (Rs. cr)	APR (Rs./Sq. ft.)	Collections (Rs. cr)
Life Republic	Hinjewadi	0.44	303	6,810	297
Universe(R10),LR	Hinjewadi	0.00	4	7,368	66
24K Altura	Baner	0.05	58	10,654	57
Giga Platinum	Viman Nagar	-	-	-	51
24K Manor	Pimple Nilakh	0.04	49	11,461	35
Springshire	Wagholi	0.08	49	5,940	23
Little Earth-Kiwale	Kiwale	0.04	23	5,821	17
Little Earth-Kiwale (Planet)	Kiwale	0.07	41	5,782	32
DMA	Baner	0.00	3	10,237	7
Other Projects	Pune	0.05	23	11,643	28
Total (Pune Projects)		0.77	553	7,229	613
Alora	Santacruz (E), Mumbai	0.01	32	21,618	16
La-Vita (B3)	Vashi, Mumbai	0.01	30	33,413	3
Vavyu	Dahisar (W), Mumbai	-	-	-	29
Verve	Goregaon (W) , Mumbai	-	-	-	33
Other Projects	Mumbai	0.00	11	39,012	2
Lakeside 24 (Raaga3)	Hennur Road, Bengaluru	0.01	5	8,386	5
Other Projects	Bengaluru	-	-	-	3
Total (Bengaluru + Mumbai Projects)		0.03	78	23,815	91
Total (Pune + Bengaluru + Mumbai Projects)		0.80	631	7,904	704



Sales & Collections – Ongoing Projects – FY25

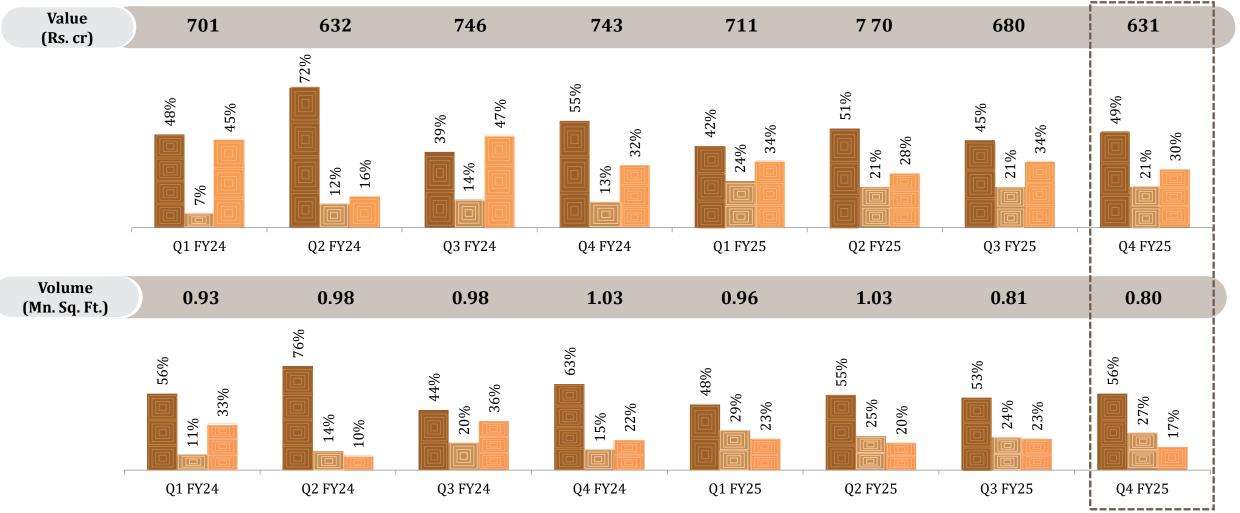


Project	Location	Area Sold (Mn. Sq. Ft.)	Sales Value (Rs. cr)	APR (Rs./Sq. ft.)	Collections (Rs. cr)
Life Republic	Hinjewadi	1.88	1,270	6,757	1,073
Universe(R10),LR	Hinjewadi	0.03	25	8,786	269
24K Altura	Baner	0.34	347	10,147	223
Giga Platinum	Viman Nagar	-	-	-	51
24K Manor	Pimple Nilakh	0.26	292	11,244	143
Springshire	Wagholi	0.26	153	5,951	45
Equa	Wagholi	0.01	7	5,502	19
Little Earth-Kiwale	Kiwale	0.25	139	5,637	117
Little Earth-Kiwale (Planet)	Kiwale	0.24	134	5,662	131
DMA	Baner	0.03	29	10,510	27
Other Projects	Pune	0.05	52	8,466	86
Total (Pune Projects)		3.35	2,448	7,303	2,184
Alora	Santacruz (E), Mumbai	0.05	113	21,116	57
La-Vita (B3)	Vashi, Mumbai	0.02	66	33,340	3
K52	Khar (W), Mumbai	0.00	16	37,862	7
Vayuu	Dahisar (W), Mumbai	0.00	5	14,745	34
Verve	Goregaon (W) , Mumbai	-	-	-	53
Other Projects	Mumbai	0.00	-	-	6
Lakeside 24 (Raaga3)	Hennur Road, Bengaluru	0.13	100	7,738	25
Other Projects	Bengaluru	0.05	43	11,995	63
Total (Bengaluru + Mumbai Projects)		0.25	343	13,946	248
Total (Pune + Bengaluru + Mumbai Projects)		3.60	2,791	7,758	2,432



New Sales Analysis – Q4 FY25





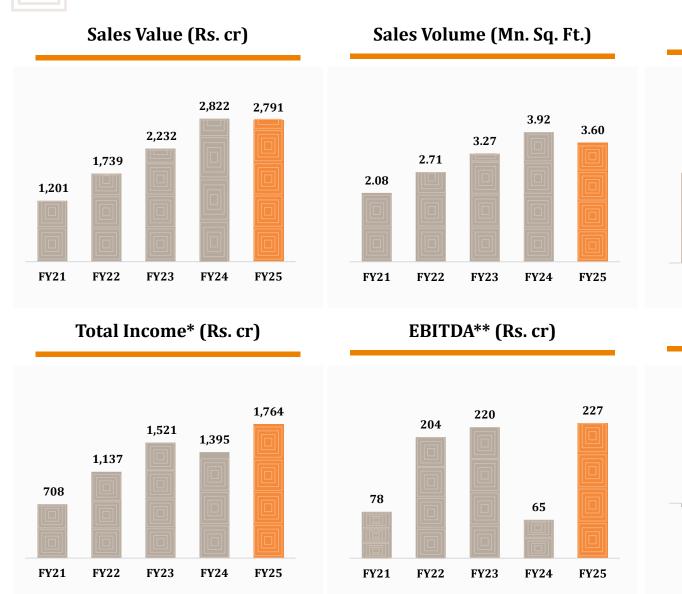
Township – Life Republic

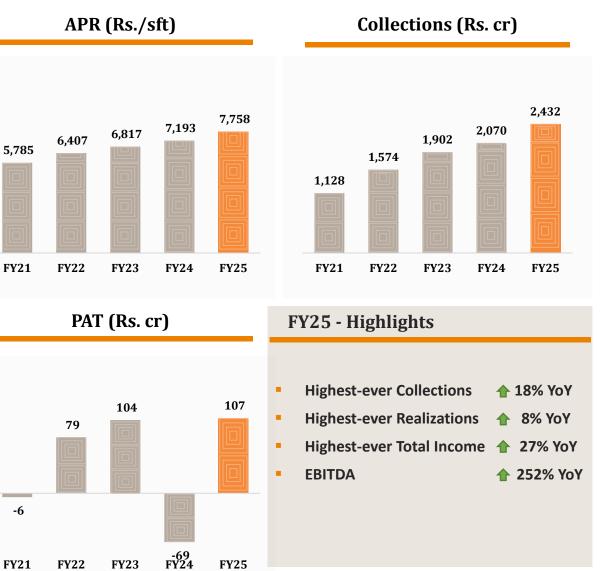
MIG – Little Earth , Centria, Raaga, Exente, Downtown, Springshire, Ivy estate, Three Jewels, Equa

24K Luxury, Mumbai & DMA– Giga, Evara, Stargaze, Verve, Vaayu, Alora, K52, Manor, Altura, La-Vita, Sereno



Performance Highlights – Annual



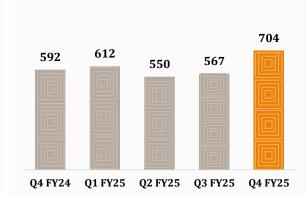


Note: Volume in million square feet (msf) is based on saleable area ; Collections include contribution from DMA projects;

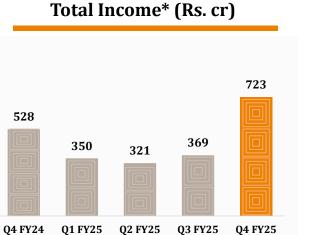
* Total Income = Revenue from Operations + Other income ; ** EBITDA = PBT after share of profit/(loss) of associates, joint ventures for the period/year + Finance Cost + Deprecation + Goodwill

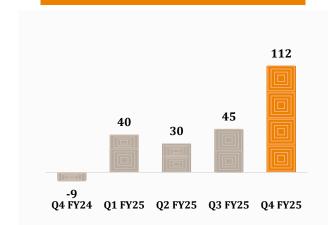


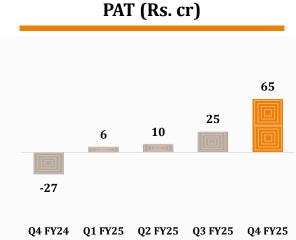
Performance Highlights – Quarterly Sales Value (Rs. cr) Sales Volume (Mn. Sq. Ft.) APR (Rs./sft) 8,394 1.03 7,904 770 1.03 743 7,472 0.96 7,407 711 7,226 680 631 0.81 0.80 Q4 FY24 Q1 FY25 Q2 FY25 Q3 FY25 Q4 FY25 Q4 FY24 Q1 FY25 Q2 FY25 Q3 FY25 Q4 FY25 Q4 FY24 Q1 FY25 Q2 FY25 Q3 FY25 Q4 FY25 EBITDA** (Rs. cr)



Collections (Rs. cr)







Note: Volume in million square feet (msf) is based on saleable area; Collections include contribution from DMA projects; Note: * Total Income = Revenue from Operations + Other income ** EBITDA = PBT after share of profit/(loss) of associates, joint ventures for the period/year + Finance Cost + Deprecation + Goodwill



Consolidated Profit and Loss Snapshot



P&L Snapshot (Rs. cr)	Q4 FY25	Q3 FY25	Q4 FY24	QoQ	YoY	FY25	FY24	YoY
Total Income*	723.2	369.3	527.7	95.8%	37.0%	1,763.7	1,394.8	26.5%
EBITDA**	111.9	45.4	(8.7)	146.5%	-	227.4	64.6	252.0%
EBITDA Margin (%)	15.5%	12.3%	(1.7%)	-	-	12.9%	4.6%	-
Profit before tax#	101.3	35.9	(44.6)	182.2%	-	171.2	(70.9)	-
PBT Margin	14.0%	9.7%	(8.5%)	-	-	9.7%	(5.1%)	-
Net profit/loss after tax (pre-MI)	66.3	26.3	(26.2)	152.1%	-	109.3	(67.5)	-
Net Profit (post-MI)	65.3	25.3	(27.1)	158.1%	-	106.6	(69.4)	-
PAT Margin % (post-MI)	9.0%	6.9%	(5.1%)	-	-	6.0%	(5.0%)	-

Note: * Total Income = Revenue from Operations + Other income

** EBITDA = PBT after share of profit/(loss) of associates, joint ventures for the period/year + Finance Cost + Deprecation + Goodwill

#PBT = PBT after share of profit/(loss) of associates, joint ventures for the period/year



Consolidated Debt Profile



Consolidated Debt Profile (Rs. cr)	31 st March 2025	31 st December 2024	31 st March 2024
	ССМ	ССМ	ССМ
Net Worth	830	764	753
Gross Debt	1,109	1,181	1,079
Less: OCD/Zero Coupon NCDs	633	665	600
Debt	476	516	478
Less: Cash & Cash Equivalents & Current Investments**	481	634	503
Net Debt	(5)	(117)	(25)

The Company has been assigned a 'CRISIL AA-/Stable' rating; enhances KPDL's rating profile and highlights its focus on corporate governance



24K Manor, Pune – Artist's impression

**The Cash & Cash Equivalents & Current Investments are as per financial statements and do not include balances pertaining to associate companies which are not consolidated in the consolidated financial statements. Further, this does not include amount of Bank deposits having maturities of more than 12 months from the Balance Sheet date.



Abridged Cash Flows



Abridged Cash flows (Rs. cr)	Q4 FY25 (Un-audited)	FY25 (Un-audited)
Opening Balance* - A Operating Activities:	768	606
Collections	696	2,406
Construction Cost	(330)	(1074)
Other Expenses	(66)	(259)
Direct & Indirect Taxes	(61)	(193)
Operating Cashflow – B	239	880
Financing Activities:		
Interest	(12)	(55)
OD/CC Movement	(42)	(4)
OCD/CCD/Zero Coupon NCD (Redemption)/Subscription	(41)	(71)
Dividend	_	(42)
Financing Cashflow – C	(95)	(172)
Investing Activities:		
TDR/Premium Costs/Approval Cost / New Business Development	(6)	(293)
JV Partner/Land Cost/PE Payout	(215)	(330)
Investing Cashflow – D	(221)	(623)
Closing Balance* (A+B+C+D)	691	691

*The inflows and outflows for associate companies are considered in the above cash flow. Accordingly, the closing balance includes Rs. 111.2 cr pertaining to associate companies which are not consolidated in Results Presentation 14 the consolidated financial statements. Further, this also includes Rs. 113.4 cr pertaining to Bank deposits having maturities of more than 12 months from the Balance Sheet date



Project Launches



Project	Location	ocation Use		al Topline FY2 ble Potential		FY23 Launches		unches	FY25 La	unches
			(Mn. Sq. Ft.)	(Rs. cr)	(Mn. Sq. Ft.)	(Rs. cr)	(Mn. Sq. Ft.)	(Rs. cr)	(Mn. Sq. Ft.)	(Rs. cr)
Little earth	Kiwale	Residential	2.50	1,400	0.77	450	0.58	320	0.93	565
24K Manor	Pimple Nilakh	Residential	0.80	900	-	-	0.55	600	0.25	300
24K Altura	Baner	Mixed Use	1.60	1,550	-	-	1.31	1,200	0.29	350
Springshire,Wagholi	Wagholi	Residential	0.72	450	-	-	-	-	0.72	450
Pune Total			5.62	4,300	0.77	450	2.44	2,120	2.19	1,665
Life Republic	Hinjewadi	Residential	7.20	4,848	2.09	1,260	2.47	1,576	2.64	2,030
Life Republic Total			7.20	4,848	2.09	1,260	2.47	1,576	2.64	2,030
Golden Pebbles	Kalina		0.13	300	0.13	300	-	-	-	-
Sukh Niwas	Khar	Residential	0.03	110	0.03	110	-	-	-	-
B3	Vashi		0.12	300	-	-	-	-	0.12	300
Mumbai Total			0.28	710	0.16	410	-	-	0.12	300
Lakeside 24(Raaga3)	Bengaluru	Residential	0.18	120	-	-	0.18	120	-	-
Total			13.28	9,978	3.02	2,120	5.09	3,816	4.95	3,995



KPDL Project Portfolio – 31.03.25



Gross Details (including partner's share)

Projects (Pune Excl. LR)	KPDL Share	Ongoing & Unsold	Under Approval	Land Bank	Total
24K Altura (Baner)	100%	0.6	-	-	0.6
Pimple Nilakh	100%	0.4	-	-	0.4
Equa / Wagholi	36%	0.05	-	-	0.05
Little Earth-Kiwale	100%	0.2	0.6	-	0.8
Little Earth-Kiwale (Planet)	10%	0.2	-	-	0.2
Giga	100%	-	0.7	-	0.7
Springshire	100%	0.5	-	-	0.5
NIBM	67%	-	1.2	-	1.2
Ghotawade	50%	-	-	3.2	3.2
Downtown	100%	-	1.1	-	1.1
Aundh	100%	-	-	1.0	1.0
Kalyani Nagar	100%	-	-	1.0	1.0
Wadgoan Khurd	72%	-	-	5.0	5.0
Boat Club Road	100%	-	-	0.4	0.4
Pune Total:		1.9	3.6	10.6	16.2
Total Tan Line Detential De	12 700 am				

Total Top-Line Potential – Rs. ~12,700 cr

Projects (LR)	KPDL Share	Ongoing & Unsold	Under Approval	Land Bank	Total
Life Republic	100%*	2.1	4.1	11.8	18.1
Universe (R10), LR	49%	0.03	-	-	0.03
LR Total:		2.1	4.1	11.8	18.1

Total Top-Line Potential – Rs. ~12,150 cr

Saleable area in million square feet based on current FSI norms and subject to change; Top-line potentials are based on current estimates. *With effect from Oct. 2023

Gross Details (including partner's share)

Projects (Mumbai)	KPDL Share	Ongoing & Unsold	Under Approval	Land Bank	Total		
Sukh Niwas (K52)	100%	0.01	-	-	0.01		
Golden Pebbles (Alora)	100%	0.1	-	-	0.1		
B3, Vashi	50%	0.1	-	-	0.1		
Vishwakarmanagar	100%	-	0.6	-	0.6		
Jal Nidhi	100%	-	-	0.2	0.2		
Jal Mangal Deep	100%	-	-	0.3	0.3		
Nand Dham	100%	-	-	0.2	0.2		
Laxmi Ratan	100%	-	-	0.1	0.1		
Shree Avadhoot	100%	-	-	0.4	0.4		
Mumbai Total:		0.2	0.6	1.2	2.0		
Total Top-Line Potential – Rs. ~3,700 cr							

Projects (Bengaluru)	KPDL Share	Ongoing & Unsold	Under Approval	Land Bank	Total		
24K Grazio	100%	-	0.2	-	0.2		
Lakeside 24 (Raaga3)	100%	0.1	-	-	0.1		
Bengaluru Total:		0.1	0.2	-	0.3		
Total Top-Line Potential – Rs. ~220 cr							

Projects (Pune + Mumbai + Bengaluru)	Ongoing & Unsold	Under Approval	Land Bank	Total			
Total Company Portfolio	4.0	8.5	23.6	36.1			
Total Top-Line Potential – Rs. ~28,770 cr							

Business Outlook

Sector consolidation

Formalization of the Indian real estate sector, driven by conducive legislations like RERA now in place and further accelerated by Covidrelated transitions, has resulted in larger market share moving to organized, executionfocused developers such as KPDL

Efficient capital deployment

Continue to evaluate strategic and financial partnerships that enable us to scale our operations while diversifying the portfolio of projects with limited capital commitment

Operational Excellence

- Focus on faster sales, approvals, construction and collections
- Strong digital connect acting as an incremental sales channel
- Prudent investments in technology to reduce construction time

Priority Launches

- 3 cities Pune, Mumbai & Bengaluru
- Launched ~ 5 Mn. Sq. Ft. of saleable area with GDV of ~Rs. 4,000 cr

Diversifying geographical presence



- 14 society redevelopment projects in Mumbai 4 completed, 4 ongoing, 6 future projects
- Mumbai and Bengaluru targeted contribution ~30% of sales value

Strong demand

- Government's continued focus on housing for all, infrastructure development, and pro-business policies provides a strong foundation for growth
- Housing demand is expected to chart steady course in 2025 driven by increasing homeownership appetite, improved affordability and ongoing infrastructure enhancements

New project acquisition

- Targeting new business development across geographies through outright/structured deals and JVs/JDAs
- During FY25 signed ~22 acres joint development project in Pune with potential saleable area off ~5 Mn. Sq. Ft. and GDV of ~Rs. 4,000 cr

Consolidating leading position in Pune

- KPDL is leveraging its strong brand name/market position to accelerate development and launch new projects and subsequent phases of ongoing projects
- Expanded portfolio into high-potential micro markets while accelerating sales at the flagship Life Republic project

Aros (Amphitheatre), Life Republic Township, Pune – Artist's impression



Awards and Recognitions – KPDL received 60+ awards in the last five years



KPDL Awards

Best Realtor, Times Realty, 2019-20

Legacy Brand in Real Estate -

Pune, Times Power Brands, 2023



Brand of the Year, Economic Times,



India's Top Challengers, Construction World 2017-18



Best residential development 20+ units India - 24K Atria, Asia Pacific Property Awards FY 2024-25



Luxury Project of the year – K52, Real Estate Business Excellence, Zee Business, 2023



Top Mid-segment Homes, Project Little Earth, Pune Mirror (Real Estate Icons), 2022



Luxury Project of the year – 24K Stargaze, Times Network, 2017-18



Residential Project Villa - 24K Espada Project at Life Republic -The ET Real Estate Awards 2025 Most Iconic Luxury Brand in Real Estate,24K, ET Business Awards, 2022



Game Changer of Maharashtra, Economic Times, 2017-18

Developer of the Year, Realty Plus, 2016-17

Residential Project - Township

ET Real Estate Awards 2023 -

Limited, Asia Pacific Property

Stargaze, ET Now, 2019-20

Awards (IPA) 2022-23

WEST

2019-20

Dubai - May 2024

(Metro : Ongoing)- LIFE Republic,

Residential Property India – 24K

Luxury Project of the year – 24K

Innovative marketing campaign of

the year - Life Republic, ET Now,

Luxury Project Of The Year - 24k

Manor - The Golden Brick Awards,

Stargaze By Kolte Patil Developers

Trusted Brand of the Year, Times Realty,2021-22



Developer of the Year Residential, CNN NNEWS18, 2019-20



Luxury Developer of the Year -24K.Times Network, 2017-18

Residential Project – Mid Segment (Metro : Ongoing)- AROS, ET Real Estate Awards 2023 - WEST

Best Township Project – Pune, Life Republic by Kolte Patil, Times Power Brands, 2023

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Residential High Rise Architecture India, Asia Pacific Property Awards (IPA),2020-21

Integrated Township of the year, CNN News18, 2019-20

Residential Project - High-End (Ongoing: West) - 24K Manor -The ET Real Estate Awards 2025

Top Developer of the year, Times Real Estate Icons, 2020-21



India's Most Trusted Real Estate Brand, TRA's Brand Trust Report





Most Trusted Real Estate Brand, Times Network, 2017-18

Best Township Project, Pune (Life Republic), Times Power Brands, 2023

Luxury Project of the year - K52, Real Estate Business Excellence, Zee Business,2023

Top Township projects (above 350 acres), Times Real Estate Icons, 2020-21



VV

Integrated Marketing Campaign (360 Degree) Canvas at Life Republic; ET Real Estate Awards '25



Architecture Residential High Rise Architecture India - 24K Manor - Asia Pacific Property Awards - '25-'26

About Kolte-Patil Developers Ltd.



Kolte-Patil Developers Ltd. (BSE: 532924, NSE: KOLTEPATIL; KPDL), incorporated in 1991, is a leading real estate company with dominant presence in the Pune residential market, and growing presence in Mumbai and Bengaluru. Kolte-Patil is a trusted name with a reputation for high quality standards, design uniqueness, corporate governance, transparency and timely delivery of projects. The company has developed and constructed over 68 projects including residential complexes, integrated townships, commercial complexes and IT Parks covering a saleable area of >30million square feet across Pune, Mumbai and Bengaluru. The Indian Green Building Council (IGBC) has certified several of the company's projects. KPDL markets its projects under two brands: 'KoltePatil' (addressing the mid-income segment) and '24K' (addressing the premium luxury segment).

Consolidating its leadership position in Pune, the company forayed into the Mumbai market in 2013 focusing on society redevelopment projects that have lower capital intensity. The company has signed fourteen projects (four completed, four on going, six future projects) till date at prime locations across the city.

KPDL has seamlessly navigated varied economic cycles enabled by one of the lowest debt levels in the sector. The Company's long-term bank debt has been rated 'AA-/Stable', short-term bank loan facilities as A1+ and nonconvertible debentures as AA- /Stable by CRISIL.

The Company's growth trajectory, internal processes and corporate governance practices have benefitted from partnerships with marquee financial institutions like KKR, JP Morgan Asset Management, Portman Holdings, ASK Capital, Motilal Oswal, ICICI Ventures, IL&FS, Planet Smart City and Marubeni Corporation.

Over the years, KPDL has received multiple awards and recognitions including Times Power Brand - Legacy Brand in Real Estate – Pune 2023, ET Business Awards- Most Iconic Luxury Brand in Real Estate 2022, Residential High Rise Architecture India2021, Asia Pacific Property Awards (IPA), Times Realty, 2021- 22 and Residential High Rise Architecture India2021, Top Challengers 2019-20 by Construction World Global Awards Online, Trusted Brand of the Year, Times Realty Icons – Best Realtor 2019, CNN NEWS18 – Developer of the Year Residential 2019, ET Now – Most Trusted Brand India's 2019, The Economic Times - The Game Changers of Maharashtra 2018 and Asia's Greatest Brand 2017 by AsiaOne.

For more details on Kolte-Patil Developers Ltd., visit www.koltepatil.com

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